

**Our
Services
For You
In Pension and Insurance
Sectors**

Our Services

AXON PensAnalytics



Is Your Orchestra
In Harmony?

As your partner, we analyse independently your current pension and company insurance solution.

AXON PensOptima



To Many Notes?

We compose your personal overture for a completely optimized pension and insurance conception.

AXON RetirementOptima



You As Conductor?

Enter the first note and we orchestrate your individual retirement plan.

Our Values

- We stand for a personal and open communication with you as our customer
- We strive for a long-term partnership in our business relations, based on mutual trust
- We are committed only to you as our customer
- We consistently avoid conflicts of interest and for this reason, we also don't have any own products

Your Benefits

- You will be advised by the senior professional and benefit from personal care
- Complex insurance terms will be presented to you in an understandable way
- You gain a clear overview of the overall coverage of your life and company risks
- Your pension fund assets will efficiently grow thanks to:
 - Lower costs and optimized risk coverage
 - Consequent tax savings
 - Disciplined investments into strategies of your choice
- All relevant aspects for the optimization of your insurance and pension benefits will be taken into account
- You get access to a broad insurance expertise thanks to our cooperation with bachmann & partner ag

Your Reliable Expert

- Partner and managing director at AXON Pension Xperts AG
- Counsel at insurance consultant bachmann & partner ag, Zug
- Long-term professional experience in financial consulting pension consulting for business owners and top managers; earlier, Ivana was a fund manager at private bank Coutts & Co. and a risk manager at Swiss Banking Corporation
- Economic studies at the University of St. Gallen (lic.oec.HSG)
- Federally qualified Finance and investment expert
- Federally qualified Financial analyst and asset manager, Certified EFFAS Financial Analyst

We are happy to serve you.

Contact us.

We look forward to a successful cooperation.



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